

Financial Planner/Paraplanner

Bellerive, TAS

Duties:

- Ensure client documents meet and conform to Licence Standards.
- Provide technical & admin support to advisers and other staff.
- Liaising with and taking client calls/emails, including routine enquiries.
- Assisting clients with Centrelink paperwork.

Attributes:

- Clear verbal and written skills
- Strong time management skills
- Show initiative, enthusiasm and a can do attitude
- Strong attention to detail

**Please email your resume through to
sbale@fwagroup.com.au before Friday 17th June 2022.**